Collaborative Practice San Diego Associate Membership Application

Associate Membership in the Collaborative Practice San Diego ("the Association") shall be by application followed by the recommendation of the membership committee and if there is no objection by an existing member of the professional level group within 5 business days after the application is submitted to the professional level group by the membership committee, then the prospective member automatically becomes a member. If a member of the professional level group objects or requests a debate, then the issue is placed on the agenda for the next general meeting and is voted upon. Associate members are expected to attend and participate in the general meetings and other activities of the Association. In order to become and remain an associate member of the Association an individual shall:

1. Complete a basic (minimum 2 day) "Collaborative Divorce" training program meeting the standards approved by the International Academy of Collaborative Professionals ("IACP").

2. Join and maintain a membership in the IACP (reduced dues paid through the Association).

3. Agree to abide by the "Ethical Standards for Collaborative Practitioners" developed by the IACP.

4. Maintain all licenses and certifications to permit the member to practice his or her profession in the State of California, carry professional liability insurance, and immediately notify the Board of Directors of (a) any change in the status of these licenses or insurance and (b) any official finding by the professional's regulatory body of any ethical violation or disciplinary action.

5. Meet the following minimum standards for experience in each discipline:

    a. Mental Health – be licensed in his/her field and have professional practice experience and a focus in area of practice intended (as determined by other mental health practitioners of the Association);

    b. Attorney – be licensed to practice law in the State of California and have professional practice experience and a focus in the area of practice intended (as determined by the other attorney members of the association); and

    c. Financial – be certified as either a Certified Financial Planner (CFP) or Certified Public Accountant (CPA) and have at least two years of substantive planning experience in the financial aspects of the field in which the applicant intends to practice (as determined by the other financial members of the association).

Name: _____

Profession: _____

Address: _____

Email Address: _____

Telephone: _____ Fax Number: _____

- I have completed an IACP-approved basic Collaborative Divorce training program;
- I meet the minimum standards listed above for my profession; and
  .
- I agree to be bound by the guidelines and membership criteria of the Collaborative Practice San Diego.

_____ _____

Signature Date

Please attach:

1. a copy of the declaration(s) page from your current liability insurance policy;
2. a copy of your Curriculum Vitae or other biographical information; and
3. a certificate of completion of your IACP-approved basic Collaborative Training program.

The Association's current financial requirements are:

1. New Member Dues – $350/year (pro-rated share of the annual dues at the time of acceptance);
2. Annual IACP Dues (current discounted group rate of $145)